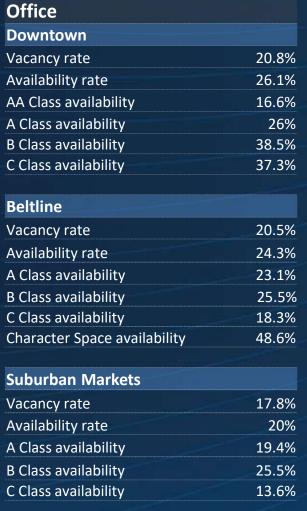
Calgary Market Summary

Year End 2023



Industrial	
Greater Calgary Area	
Vacancy	3.4%
Availability rate	5.4%
Northeast availability	5.6%
Southeast availability	5.9%
Central availability	2.9%
Balzac availability	9.3%
Outlying availability	3.4%
Retail	
Downtown	
Vacancy	9.2%
Beltline	
Vacancy	10.5%
Suburban Northeast	
Vacancy	3.8%
Suburban Southeast	
Vacancy	2.9%
Suburban Northwest	
Vacancy	4.2%
Suburban Southwest	
Vacancy	4.1%







Commercial Investment

Office	
Total Dollar Volume	\$401,023,959
Year-Over-Year Change (\$ vol.)	(\$1.16B)
Avg. Price per Square Foot	\$171
Number of Transactions	40
Retail	
Total Dollar Volume	\$609,003,603
Year-Over-Year Change (\$ vol.)	\$268M
Avg. Price per Square Foot	\$421
Number of Transactions	58
Industrial	
Total Dollar Volume	\$846,526,400
Year-Over-Year Change (\$ vol.)	\$127.5M
Avg. Price per Square Foot	\$214
Number of Transactions	97
Multi-Residential	
Total Dollar Volume	\$655,326,310
Year-Over-Year Change (\$ vol.)	\$237.9M
Avg. Price per Unit	\$211,000
Number of Transactions	66
Land (ICI & Residential)	
Total Dollar Volume	\$875,010,236
Year-Over-Year Change (\$ vol.)	ICI: \$272.3M
	Res: \$99.7M
Avg. Price per Acre	\$328,000
Number of Transactions	141

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